

Purpose

This document provides you with key information you should know about this investment product. It is not marketing material. It is information required by law to help you understand the nature, risks, costs and potential benefits and losses of this product and to help you compare it with other products.

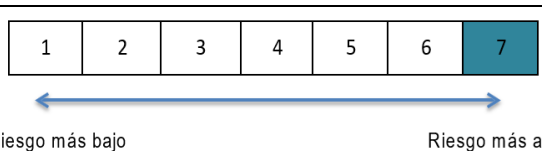
Product

Name of product: SC NET ZERO VENTURES FUND I PLUS, F.C.R.E., S.A. (the "**Fund**")
Name of the producer: SUMA CAPITAL, S.G.E.I.C., S.A., Unipersonal (the "**Management Company**")
Address: Avenida Diagonal 640, 5th floor, Barcelona (08017)
ISIN Code: ES0143238006
Website: <http://www.sumacapital.com/>
Competent authority of the issuer: Comisión Nacional del Mercado de Valores ("**CNMV**")
CNMV registration number of the Fund: 114
Date of preparation of this document: 22 April 2024
For more information: (+34) 93 368 02 03 and/or investorservices@sumacapital.com
 You are about to purchase a product that is not straightforward and may be difficult to understand.

What is this product?

Product type	The product consists of Class A shares of the Fund, which has the legal form of a European Venture Capital Fund in accordance with the provisions of Regulation (EU) 345/2013 of the European Parliament and of the Council of 17 April 2013 on European Venture Capital Funds (" REuVECA ").
Objectives	The Fund will make investments in companies that are solely or primarily engaged in developing or investing in clean-tech projects and companies in the early-stage, high-growth ("scale-up"), dedicated to mitigating the impact of climate change, as well as in other activities that may be linked or related to this "clean tech" area and, in particular, that develop or own innovative solutions that promote the achievement of the "net-zero emissions" target in the areas of: (i) advanced mobility, (ii) circular economy and decarbonised industry, (iii) renewable energy solutions and (iv) other enabling technologies. The Fund will invest (i) at least 70% of its total aggregate capital contributions and uncalled committed capital in Eligible Portfolio Companies established in the territory of a Member State and (ii) up to 30% in Eligible Portfolio Companies established primarily in the United Kingdom, the United States, Canada, Israel, Iceland and Norway.
Environmental or social objectives	The Fund is a financial product that has defined sustainable investments as its objective and is therefore classified as a financial product falling under Article 9 of Regulation (EU) 2019/2088 of the European Parliament and of the Council of 27 November 2019 on sustainability disclosures in the financial services sector (" SFDR "). In accordance with the SFDR, the investment sustainability information is included as an annex to the Prospectus and in the Terms and Conditions of the Fund.
Target retail investor	<p>The Company's marketing shall be exclusively addressed to (a) professional investors in accordance with Annex II of Directive 2014/65/EU of the European Parliament and of the Council of 15 May 2014 on markets in financial instruments and amending Directive 2002/92/EC and Directive 2011/61/EU and with Article 6 of Regulation 345/2013; (b) investors who have applied to be treated as professional investors in accordance with Annex II of Directive 2014/65/EU of the European Parliament and of the Council of 15 May 2014 on markets in financial instruments and amending Directive 2002/92/EC and Directive 2011/61/EU and with Article 6 of Regulation 345/2013; (c) persons in Spain who are non-professionals referred to in Article 6.1 of Regulation 345/2013, i.e. retail investors located in Spain (i) who commit to invest at least one hundred thousand euros (€100,000) and (ii) who declare in writing, in a document other than the contract relating to the investment commitment, that they are aware of the risks linked to the intended commitment or investment; and (d) non-professional persons referred to in Article 6.2 of Regulation 345/2013, who have the status of executives or directors involved in the activity of the Management Company.</p> <p>In this regard, the Fund will be suitable for investors (i) who understand the potential risk of capital loss in the underlying investments of the Fund; (ii) who have sufficient resources to bear losses (which may be equal to the full amount invested); and (iii) who fully understand, and are willing to assume, the risks arising from such investment programme.</p>
Duration	The Fund is established for an initial term of ten (10) years from the Initial Closing Date, with the possibility of extension for up to 2 successive years at the proposal of the Management Company, the second with the prior approval of the Supervisory Committee.

What risks do I run and what could I get in return?

Risk indicator	
<p>The summary risk indicator is a guide to the level of risk of this product compared to other products. It shows the likelihood of the product losing money due to market developments or default. The probability of default for this product is not borne by the Management Company but by the performance of the investee companies in which the Fund invests.</p> <p>We have classified this product in risk class 7 on a scale of 7, which is the highest risk. This assessment is as a</p>	

result of the Fund's limited liquidity and the likelihood that poor market conditions will impact the ability of investees to perform or underperform and/or not return capital to the Fund and therefore the ability of the Management Company to pay the Fund.

This product does not include any protection against future market developments, so you could lose some or all of your investment. If it is not possible to pay you what is owed to you, you could lose all of your investment. The total losses you may incur may not exceed the total amount invested.

Cost-effectiveness scenarios

Investment €10,000		<i>*Recommended maintenance period 10 years</i>		
Scenarios		Year 1	Year 5	Year 10
Tension	What you can receive after deduction of costs	9.500 €	7.578 €	4.196 €
	Average Annual Yield	-16,5%	-14,2%	-10,2%
Unfavourable	What you can receive after deduction of costs	9.700 €	9.283 €	9.031 €
	Average Annual Yield	-10,1%	-3,9%	-2,2%
Moderate	What you can receive after deduction of costs	9.800 €	10.954 €	14.946 €
	Average Annual Yield	-6,8%	4,8%	10,8%
Favourable	What you can receive after deduction of costs	10.000 €	12.363 €	20.301 €
	Average Annual Yield	0,0%	11,4%	20,0%

This table shows the money you could receive over 10 years, depending on the different scenarios, assuming you invest €10,000. The scenarios presented illustrate the return on your investment. You can compare it with the scenarios for other products.

The scenarios presented are an estimate of future returns based on past performance data on the performance of similar investments and are not an exact indicator. What you will receive will vary depending on market developments, the performance of portfolio companies, and the length of time you hold the investment.

For the calculation of the different performance scenarios, the Fund's base model has been used as a methodology, taking into account the different returns that could reasonably be expected from the underlying realised investments in which the Fund will invest and the management fees explained below. As input for the estimation of returns it has been based on the history of other similar Funds and the Fund's intrinsic investment criteria based on the probability percentiles of the scenarios presented. The stress scenario shows what you could receive in extreme market circumstances and does not take into account a scenario where we are unable to pay you.

This product is not readily redeemable, which means that it is difficult to determine the amount you will receive if you sell it before its maturity date. It is possible that you could suffer a substantial loss if you try to monetise your investment early.

The figures presented include all costs of the product itself and do not take into account your personal tax situation, which may also influence the amount you receive.

What happens if the Management Company cannot pay?

As a European Venture Capital Fund, the insolvency of the Management Company would not affect the assets invested in the product. The performance of the underlying companies in which the Fund invests is what will determine the possibility of non-payment of the investment and consequently, even if the insolvency of the Management Company does not affect the invested assets, investors must have a financial situation that allows them to commit money during the recommended period and withstand a loss of one hundred percent (100%) of the committed capital. In other words, they must have the financial ability and willingness to put the entire committed capital at risk.

What are the costs?

Costs over time

The reduction in yield (RIY) shows the impact that the total costs you pay will have on the return on investment you can achieve. The amounts shown here are the cumulative costs of the product itself for the recommended maintenance period.

Investment €10,000	Exiting in 10 years		
Scenarios			
Total costs	2,100 €	2,100 €	2,100 €
Impact on reduced yields	2%	2%	2%
Impact of the carried interest on the reduction in yield (RIY) each year	20%.		

The following table shows the annual impact that different types of costs can have on the return on investment at the end of the recommended maintenance period and the significance of the different cost categories.

Composition of the costs

Impact on performance per year

One-off costs	Entrance	Percentage of your Investment commitment accruing at the time of first subscription of 0.0% shares
	Exit	0,0%
	Constitution costs	0.1% Estimated set-up costs
Current costs	Portfolio operations	Impact of the costs that we will have to pay for the purchase and sale of portfolio investments 0,0%
	Other	Impact of the annual costs of managing its investments. This includes the management fees charged by the Manager which correspond to 2% per annum of the total amount of investment commitments undertaken by the Fund during the investment period. At the end of the investment period the 2% is 2% will be calculated on the amount of the invested Equity.
Ancillary costs	Performance fees (carried interest)	The Management Company will receive 20% of the yield obtained by the Fund in excess of 8%. 20% (minimum expected return)

How long do I have to keep the investment, and can I withdraw the money?

Recommended holding period: Ten years from its registration with the CNMV, extendable at the proposal of the Management Company for two (2) successive periods of one (1) year each. The Fund is closed-ended and no transfer or issue of the Fund to third parties is envisaged. Furthermore, the product does not have redemption mechanisms at the investor's request. Notwithstanding the foregoing, transfer in the secondary market is possible if there is an interest in its acquisition. The transfer is subject to the restrictions described in the Fund's Terms and Conditions and will involve, in respect of the transferor, the reduction of its Investment Commitment by a percentage equal to that by which its holding in the Fund has been reduced and, in respect of the acquirer, the assumption of an Investment Commitment in the amount by which the transferor's Investment Commitment has been reduced. As a consequence of the foregoing, the acquirer shall be automatically subrogated to the position of the transferor in respect of the relevant percentage of the Investment Commitment, all without prejudice to the obligation of the acquirer to ratify the assumption of the rights and obligations inherent in the position of the transferor at the time of the formal transfer of the units by entering into the relevant Investment Commitment and an adherence agreement drawn up in terms acceptable to the Management Company. In addition, to the extent possible, the Management Company or any entity related to it may promote contact between unitholders interested in acquiring units of the Fund and those interested in transferring their units.

How can I complain?

In order to respond to the needs of investors and preserve their security, Suma Capital S.G.E.I.C., S.A., Sociedad Unipersonal offers a customer service whose details are detailed below: Email: investorservices@sumacapital.com Telephone: 933680203 Address: Avenida Diagonal N.º 640, 5ºF, 08017 (Barcelona).

Additional information

Additional information on the Fund is available at the registered office of the Management Company.

Any additional documentation in relation to the product will be published on the Management Company's website www.sumacapital.com, in accordance with legal requirements, and, in any case, in the Prospectus and the Terms and Conditions of the Fund.

In order to obtain more detailed information - and in particular details of the structure and risks associated with an investment in the Fund - you should read these documents. These documents are also available free of charge on the CNMV website.

Investors should note that the tax regulations applicable to the Fund may have an impact on their personal taxation relating to investment in the Fund. You are advised to consult your tax or financial adviser before making an investment decision.